



LIETUVOS RESPUBLIKOS FINANSŲ MINISTERIJA
MINISTRY OF FINANCE OF THE REPUBLIC OF LITHUANIA

Vice President and Corporate Secretary
International Bank for Reconstruction and
Development
1818 H Street, NW
Washington, D.C. 20433
United States of America

(diena mėnuo) 2019
Our Ref.:

INSTRUMENT OF SUBSCRIPTION (GCI AND SCI)

Dear Madam:

The Republic of Lithuania hereby subscribes to 187 additional shares on the terms and conditions laid down in paragraph 3 of Resolution No. 663 of the Board of Governors entitled “2018 General Capital Increase” and 161 additional shares on the terms and conditions laid down in paragraph 3 of Resolution No. 664 of the Board of Governors entitled “2018 Selective Capital Increase.”

On behalf of the Republic of Lithuania I represent that the Government has taken all action to authorize the said subscription.

A Memorandum of Law is attached hereto.

Yours sincerely,

For the Republic of Lithuania

Signature

Vilius Šapoka
Minister of Finance

DATE: (diena mėnuo) 2019